

# Operating Instructions

## *Optima96*

Gradient PCR



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# 1.Declaration of Conformity

We declare under our sole responsibility that this product corresponds to the directives

2014/35/EU

2006/42/EC

2014/30/EU and 2011/65/EU

and is manufactured in accordance with the following standards

EN 61010-1











EN 61010-2-010

EN 61010-2-051

EN 61326-1

EN ISO 12100

## Meanings of Precaution Marks

Signs & symbols	Explanation
	Consult Operating Instructions for use
	Keep dry
	Keep away from sunlight
	Fragile. Handle with care
	Storage Temperature limits
	Storage humidity limits
	Storage atmospheric limits
	Maximum stack limit
	Attention! See instructions for use.
	Can be recycled

## 2. Safety Instructions

### /// General information

Please read through this operating instruction carefully before using the instrument and follow the safety instructions.

- Please keep the instructions in a place where users can readily access it.
- Only trained people can operate this device.
- Please comply with safety regulations, physical safety and accident prevention regulations.
- Operate the instrument under technically sound conditions.

### **Beware of burn injury caused by hot metal parts!**

- Do not touch the hot surface without protective gloves.
- The surface of the instrument may be at a high temperature while in operation.
- Allow the metal parts to cool down before continuing to use the instrument.
- Do not move the machine until it is cooled down.

### /// Installations

#### **Instrument protection**

- The power switch of the instrument can be turned off directly and safely at any time. If it cannot be turned off readily due to accessibility issues, please install an easy-to-use emergency power switch in the working area.
- When placing the instrument, be careful not to injure your fingers.
- Only trained repairmen can repair the instrument.
- Do not cover the instrument during operation. Otherwise, it will overheat.
- Prevent the instrument and accessories from pressure and collision.
- Keep heating block modules clean and free of any foreign objects.

## **Keep proper distances between instruments**

- Place the instrument on a broad table which is flat, stable, clean, non-slip, dry and fireproof.
- Do not block the ventilation slot on the back of the instrument.
- Before you start, please ensure that the container and the lid are properly installed to the main machine.
- Keep the instrument at proper distances
  - At least 100 mm between instruments.
  - At least 200 mm away from surrounding walls
  - There should be adequate space above the device to open the heated lid.

## **/// Operation**

### **Danger**

- Do not use the instrument in an explosive environment. It' s not explosion-proof.
- When operating with substances capable of forming explosive mixtures, please take appropriate safety measures, for instance, working under the fume hood.
- To avoid physical injury and property damage, please follow relevant safety instructions and take precautions when handling hazardous materials.

### **Warning**

- This instrument is only intended for use with materials that will not react dangerously to the energy generated during operation, or other external sources of energy.
- Only use this device to heat material whose flash point is higher than 170°C.  
(EN 61010-2-010)
- When handling hazardous substances or mixtures of toxic substances or substances contaminated by pathogenic microorganisms, users shall take appropriate protective measures, abide by the State' s regulations, laboratory biosafety

standards and Material Safety Data Sheets.

- For bacteria or biomaterials rated hazardous level II or higher, please comply with the Laboratory Biosafety Manual promulgated by the World Health Organization (WHO).

### **Caution**

- Avoid hand injury during operation.
- The heating blocks and the heated lid will be extremely hot after use, and touching them can cause burn injury.
- Be careful with residual heat after the instrument is turned off.
- Don't open the lid until it's completely cooled down.

### **Attention**

- Only operate the instrument on a flat table and do not move it while in operation.
- Do not use glass tubes or fragile reaction tubes, as there is breakage risk.
- Only use sealed reaction tubes or PCR tubes.
- The reaction tube must be sealed while in operation. If there is any material leakage, please turn off the instrument immediately, cut off the power and then clean the instrument.
- The foot of the instrument must be clean and free of damage.

### **Danger caused by electrostatic discharge**

- Electrostatic discharge generated between the medium and the instrument can lead to electrostatic hazards such as explosion.
- Please remove any interaction between the medium and the instrument before running.

### **/// Power supply / Power-off**

- The input voltage must be consistent with the voltage marked on the instrument.
- To disconnect power from the instrument completely, please unplug power plug.
- Only use the original power cord to connect the instrument.
- Power sockets should be easy for operators to use.
- Power socket must be grounded.

### **/// Requirements of Operators / Users**

- Only trained people can operate this machine.
- Please comply with safety regulations, physical safety, and accident prevention regulations.
- Wear appropriate protective equipment based on the type of medium when operating the instrument.
- Inform users of the possible dangers of contact with or inhalation of media such as toxic liquids, gases, mist, steam, dust, biological or microbial materials.
- This instrument is only intended for use with materials that will not react dangerously to the energy generated during operation, or other external sources of energy.
- The input voltage must be consistent with the voltage marked on the instrument.
- Power socket must be grounded.
- Power socket should be easy to use.
- Place the instrument on a flat, stable, clean, non-slip, dry and fire-proof table.
- Do not block the ventilation hole of the instrument. The distance between ventilation hole and the nearest object should be at least 20 cm.
- Do not block the air vent of the heat dissipation system to ensure that the heat dissipation system functions properly.
- Keep monitoring the instrument while in operation.

- Please use the device in well ventilated area (or a fume hood).
- Please refer to the operating instructions for the optional accessories.
- Please check the equipment and accessories before each use and ensure that they are not damaged. Do not use if they are damaged.

### **/// Maintenance**

- Clean the surface of the instrument with a soft cloth or a neutral laboratory cleaner if necessary.
- Open the heated lid. Wipe with a soft cloth or a neutral laboratory cleaner if necessary.
- Check PCR wells for any remaining PCR tube fragments. Clean with cotton swabs dipped in anhydrous alcohol.
- Only specially trained professionals can open the instrument for repair. Please unplug the instrument before you open it. Some parts of the instrument can still hold a charge even after disconnecting power.
- Please only use the original spare parts provided by the manufacturer.

## **3. Correct Use**

### **/// Application**

Gradient PCR, derived from common PCR, is a type of PCR with gradient function. It's applied in molecular biology, medicine, food industry, forensic science, biotechnology, environmental science, microbiology, clinical diagnosis, epidemiology, genetics, genetic testing, gene cloning, gene expression, etc., used for a variety of pathogen detection and gene analysis featuring polymerase chain reaction (PCR)



**/// Fields of Application**

Laboratories or a laboratory-like indoor environment in pharmaceutical industry, universities, commercial, or industrial fields.

We can't guarantee your safety, if

- you have used optional accessories not provided or recommended by the manufacturer.
- the instrument is operated incorrectly or in violation of the manufacturer's operating instructions.
- the instrument or circuit board has been illegally modified by a third party.
- The working voltage is inconsistent with that indicated on the instrument.

**4. Unpacking**

**Inspection**

- Remove the package and check the instrument carefully.
- Contact the distributor or shipping company if there is any damage.

**Notes:**

In case of any apparent damage to the device, do not connect the power cord.

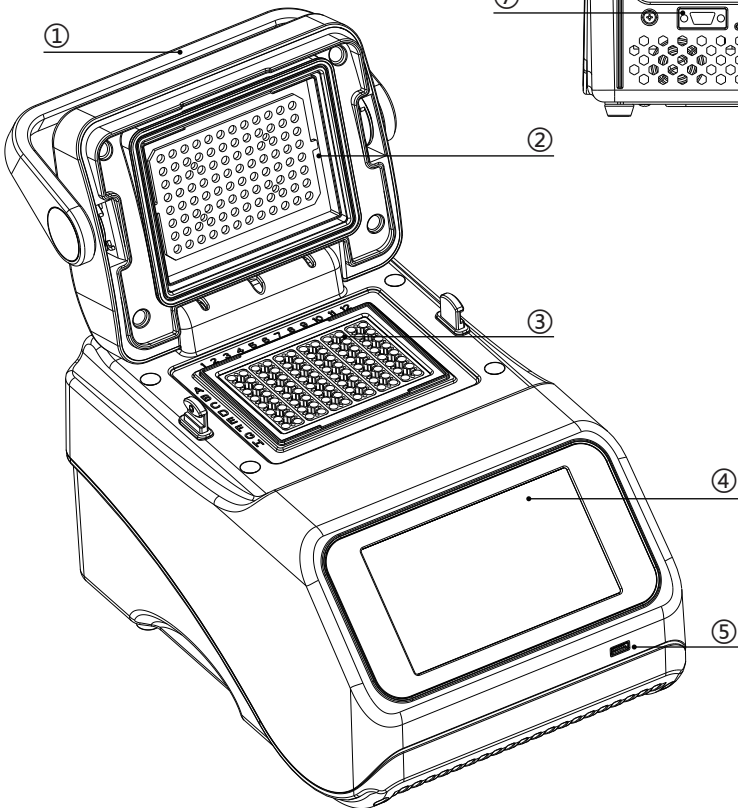
**Contents of package**

Item	QTY
Main Unit	1 PC
Power cord	1 PC
Operating instructions	1 PC

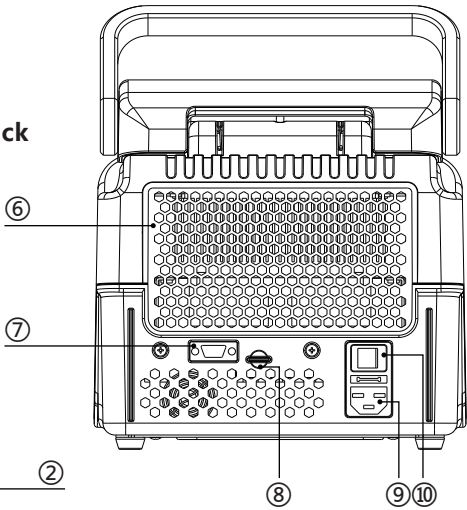
5. Operating Instructions

/// Structure Description

Front



Back



- |                        |                 |
|------------------------|-----------------|
| ① Handle of heated lid | ⑥ rear air vent |
| ② Heated lid modules   | ⑦ RS-232 Port   |
| ③ Heating blocks       | ⑧ SD card port  |
| ④ Touch screen         | ⑨ Power port    |
| ⑤ USB port             | ⑩ Power switch  |

# 6. Powering-on & Running

## /// Powering-on

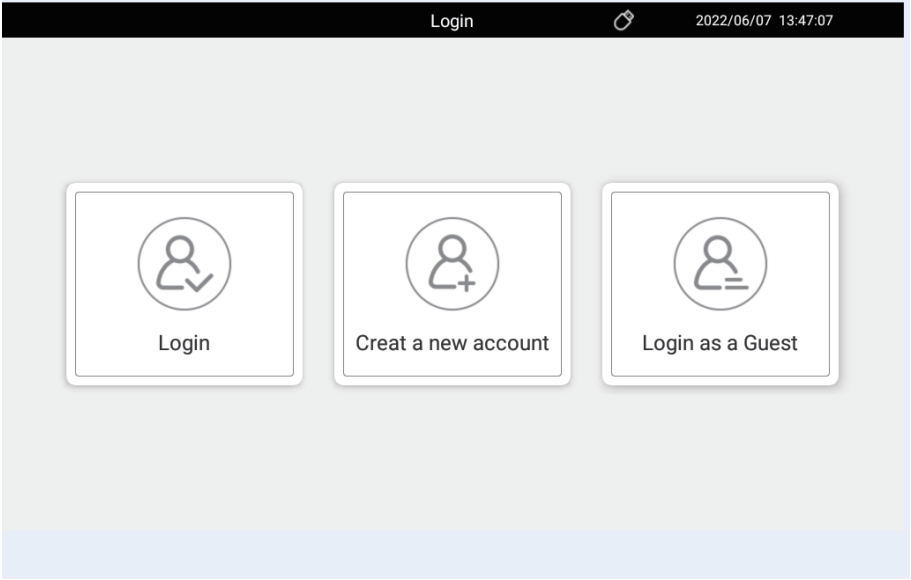
After turning on the power switch on the back of the instrument, the screen will light up, showing the interface is initializing and instrument is self-testing.



Once self-testing is complete, the home screen will be shown.

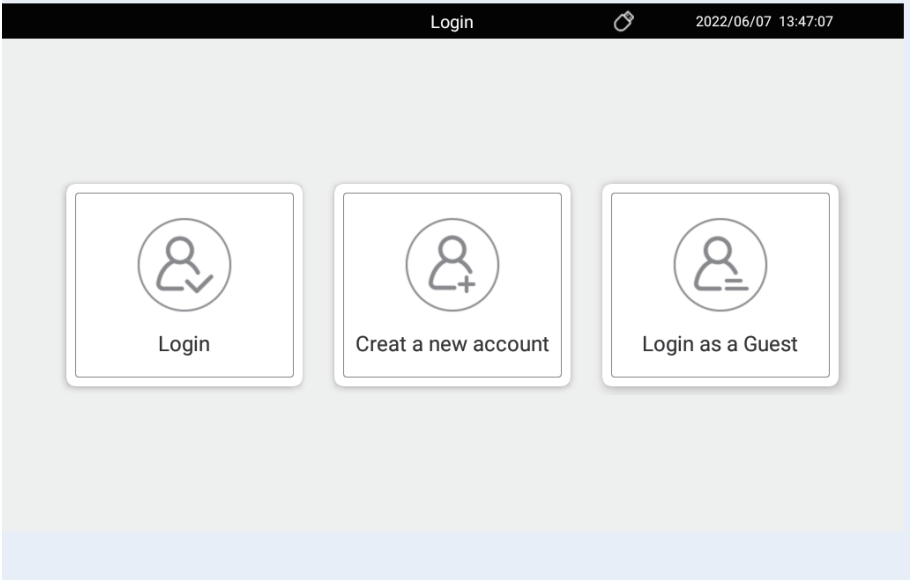


If you have registered an account before, you will see the 'login' page first. The home screen opens after you log on to the system.



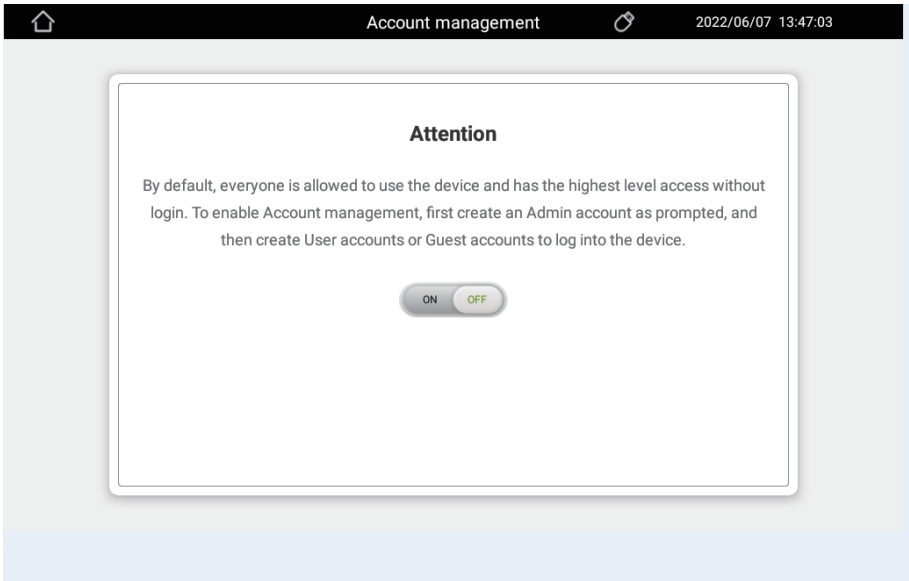
**/// Login**

Touch 'Login' button on the home screen and enter the 'login' page.



1. Here you can log in using another account, create a new account or log in as a guest. Different accounts can be assigned different access level.

If no accounts are created or if you happen to disable 'Account Management' , on clicking the 'login' button you will see the following screen indicating that by default any one can use the device and edit the settings.




2. There are three types of user accounts:

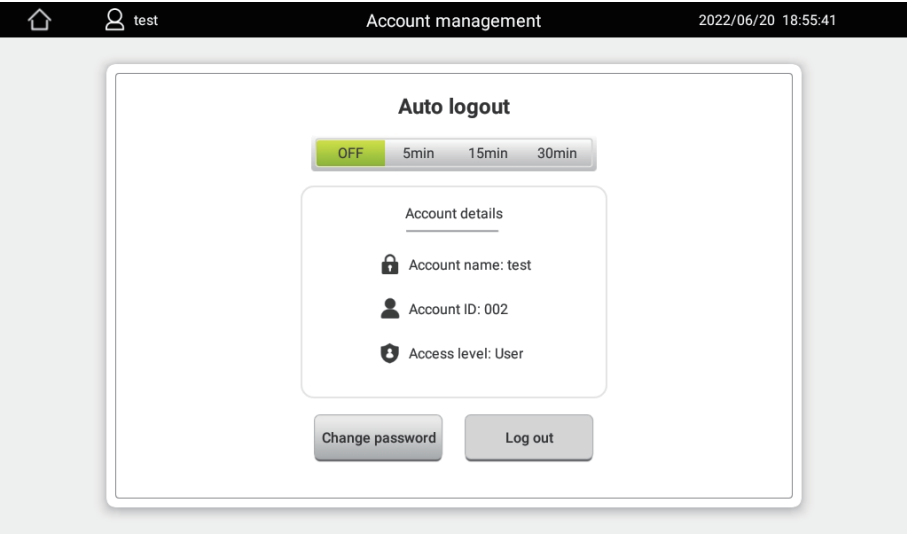
1) admin account: The first account created after unpacking is the admin account.

It can upgrade software or restore factory settings etc.

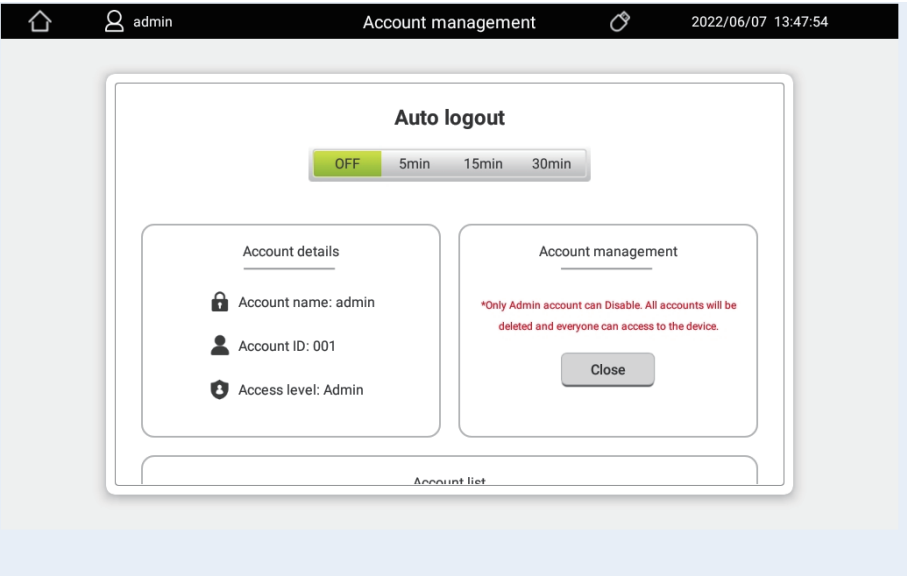
2) user account: To create user account as needed. Program data will be protected individually.

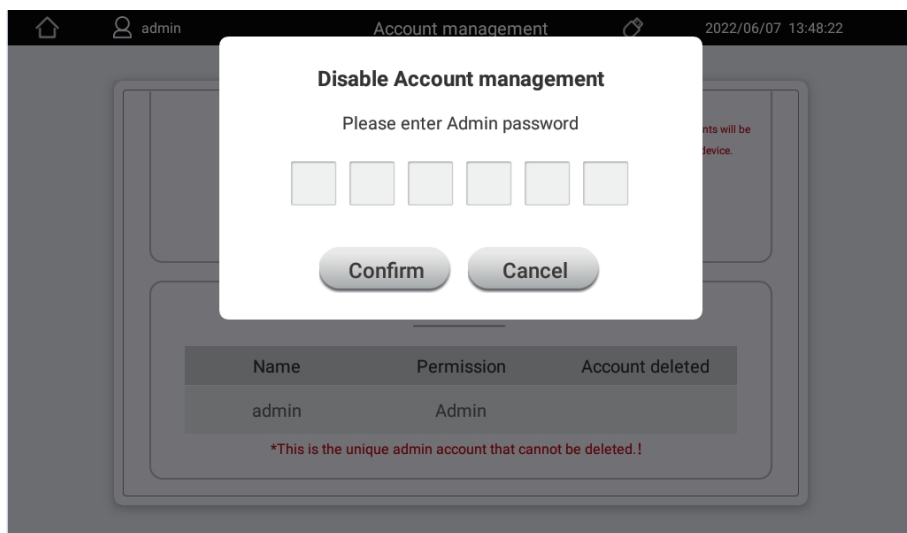
3) guest account: It' s quick to log in without password. Programs can be saved on USB drive only.


3. On touching  icon on the left top of the screen, you can check current account information, set auto logout, or change the password (see below).



Account Management Function: Only the Admin account can enable or disable this function. If disabled, by default any one can use the device and edit the settings.



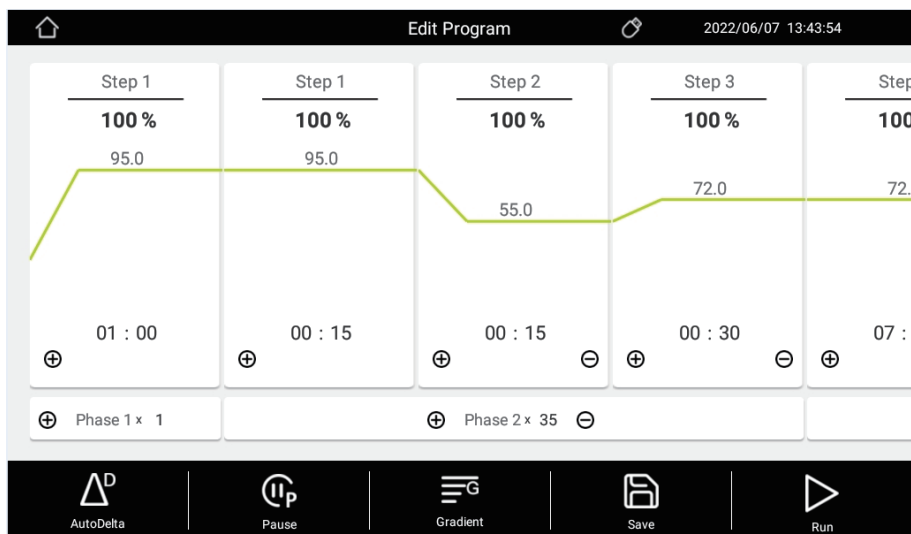


4. Touching  icon on the left top of the screen, you can go back to home screen at any time.

### /// New

1. Touch 'New' button and enter the 'Edit program' page.

Here the default program is displayed and you can edit parameters of the program as needed.



- 1) Editing ramp rate: It can be edited between 1% and 100%. Resolution is 1%.
- 2) Editing temperature: Touch the temperature value on the curve to change the temperature value as desired. The temperature range is 4 ~ 99.9 °C. Resolution is 0.1 °C. When temperatures are set, the temperature curve will change accordingly.
- 3) Editing time: Touch the time value under the curve to change the time value in mm:ss format as desired

#### 4) Adding a step:

Touch the column of a phase to select it, and touch '+' button in the Step field to add a new step after this step.

#### 5) Deleting a step:

Touch the column of a phase to select it and touch '-' button in the step field to delete the selected step. The sequence number of a step will automatically change as steps are added or deleted. You don't need to change sequence manually.

#### 6) Adding a phase:

Touch the column of a phase to select it and touch '+' button in the phase field to add a new phase (together with all the steps on the selected phase) to its right side.

#### 7) Deleting a phase:

Touch the column of a phase to select it and touch '-' button in the phase field to delete the selected phase (together with all steps on the selected phase).

The sequence number will change automatically as a phase is added or deleted. You don't need to change sequence manually.

#### 8) Changing number of cycles:

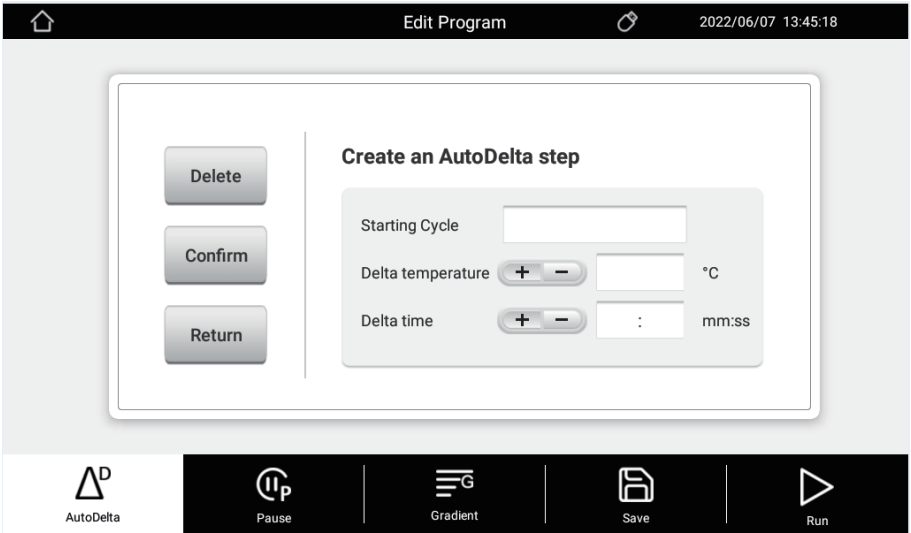
Touch the number of cycles in the phase column 'X n' to change the number of cycles 'n' which ranges from 1 to 100.



# AutoDelta, Pause and Gradient Functions

- Only after a step is selected, can the 3 functions 'AutoDelta', 'Pause' and 'Gradient' work.

## 2. Creating an AutoDelta step

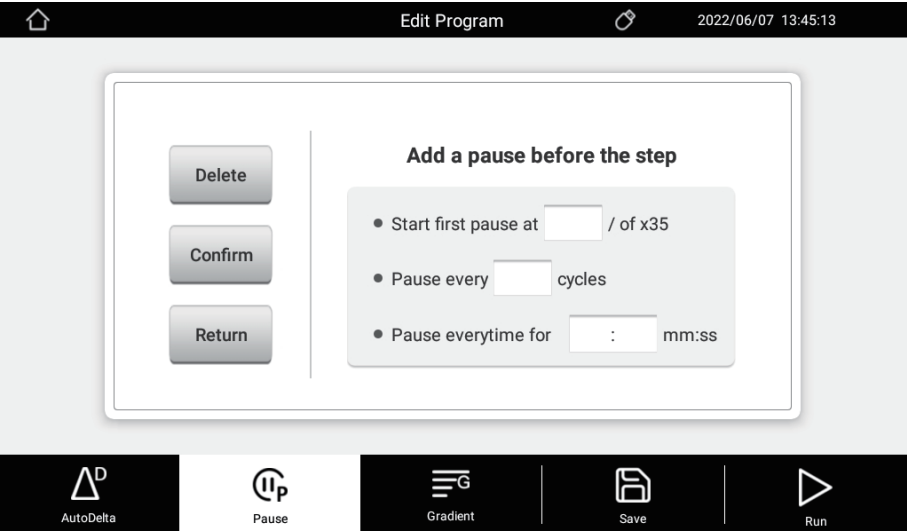


AutoDelta steps are allowed only in cycling phrases. An AutoDelta step allows you to increase or decrease the temperature and/or change the duration of the cycle during a cycling phrase. To create an AutoDelta, touch a step and then click AutoDelta from the bottom menu. Input the Starting cycle (the cycle at which the AutoDelta begins) and enter the Delta Temperature (temperature change for each cycle) and/or the Delta Time (step duration change with each cycle).

Touch "Confirm" and the set step column will be marked with a "D" symbol.

Note: Delta Temperature entered should result in a final temperature greater than 4.0 °C and less than 99.9 °C.

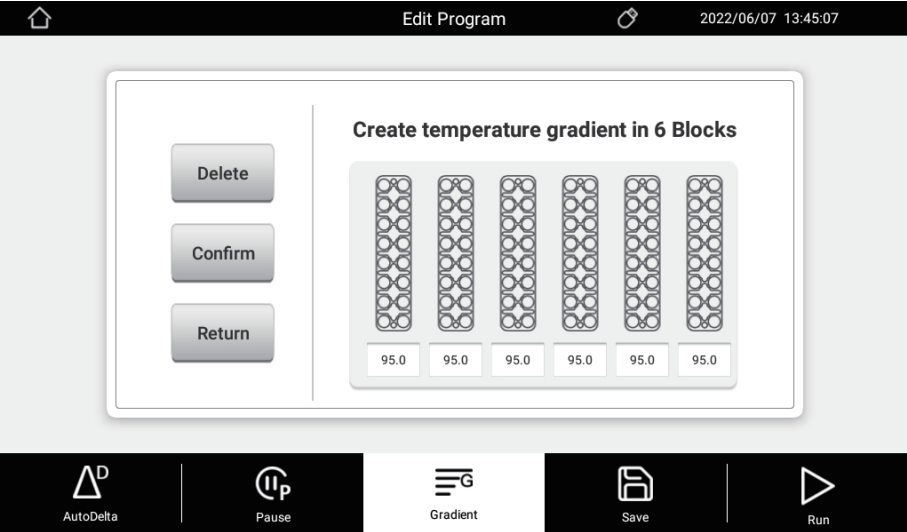
### 3. Adding a Pause



Touch a step in a cycling phase to select it and touch "Pause" button to enter the Settings page (see above). Pause can be set before any step. First enter the first cycle in which the run will pause, then frequency of the pause, and duration of the pause (in mm:ss).

Touch "Confirm" and the set step will be marked with a "P" symbol.

### 4. Creating a Gradient step



Gradient function can be used to provide up to six different temperature zones for the 96 wells. In a Gradient step you can set different temperatures for different blocks. This feature is useful for quickly optimizing new run methods.

Touch the column of a step to select it, and then touch "Gradient" button to enter the settings page (see above).

Enter the desired temperature for each block. Temperatures difference between adjacent blocks should be less than 5°C. The maximum temperature that can be set is 99.9 °C.

Touch 'Confirm' button, and the set step will be marked with a "G" symbol.

Meanwhile, the temperature curve will also display the set minimum and maximum temperatures.

## 5. Save

Touch "Save" button to enter the "Save" page (as shown below) and save the current Settings. Here you can also edit 'file name', 'reaction volume', 'heated lid temperature' and 'notes'.

The screenshot shows the 'Edit Program' interface. At the top, there is a status bar with a home icon, a user icon labeled 'admin', the title 'Edit Program', a settings icon, and the date/time '2022/06/20 17:32:43'. Below this is a large white dialog box with a light gray border. On the left side of the dialog, there are two buttons: 'Save' (with a floppy disk icon) and 'Return' (with a curved arrow icon). On the right side, there are four input fields: 'File name' with the text 'test', 'Save location' with radio buttons for 'MyMethods' (selected) and 'USB', 'Reaction volume' with the value '50' and a unit 'μL', and 'Heated lid temperature' with the value '105' and a unit '°C'. Below these is a text area for 'Notes'. At the bottom of the screen, there is a black navigation bar with five icons: 'AutoDelta' (a triangle with a D), 'Pause' (a square with a vertical line), 'Gradient' (a square with a horizontal line), 'Save' (a floppy disk), and 'Run' (a play button).

## 6. Run

1) After a program is newly created or an existing program is opened, touch "Run" button to start the program. If you haven't saved the previous settings, you will enter the "Save" page first (see below).

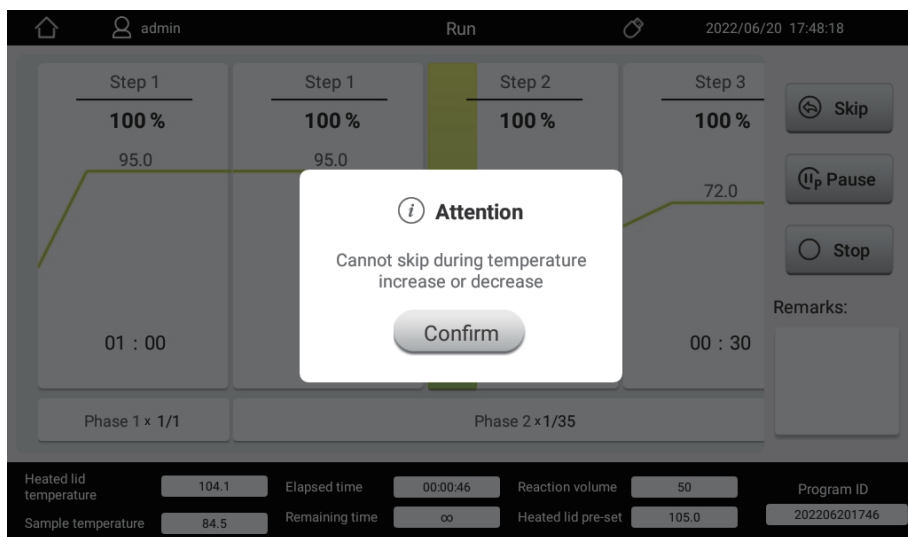
After editing 'file name', 'reaction volume', 'heated lid temperature' and 'notes' as needed, touch 'run' button, or directly touch 'Run without saving' button to start the program.

The screenshot shows the 'Run' interface of a laboratory instrument control software. The top header bar is black with white text and icons: a home icon, a user icon labeled 'admin', the word 'Open', a pencil icon, and the date/time '2022/06/20 17:30:58'. The central panel is white with a light gray border. On the left side of this panel are three buttons: 'Run without saving' (with a checkmark icon), 'Run' (with a play icon), and 'Return' (with a left arrow icon). On the right side are two radio buttons: 'tube' (selected, green dot) and 'block' (gray dot). Below these are five input fields: 'File name' with the value 'standard', 'Reaction volume' with the value '80' and a unit 'μL' to its right, 'Heated lid temperature' with the value '105.0' and a unit '°C' to its right, 'Program ID' with the value '202206201730', and a 'Notes' field which is empty. The bottom toolbar is black with white icons and labels: a left arrow icon labeled 'Return', a copy icon labeled 'Copy', a trash can icon labeled 'Delete', a document icon labeled 'View / Edit', a USB drive icon labeled 'Save-as in USB drive', and a right arrow icon labeled 'Run'.

2) In the 'Run' page, the currently running step of the program will be highlighted. You can also see the heated lid temperature, sample temperature, elapsed time, remaining time, reaction volume and heated lid pre-set temperature.



3) You can skip the current step by touching the 'Skip' button. However, if the temperature is rising or falling, there will be a pop-up saying, 'Cannot skip during temperature increase or decrease' .



- 4) Pause the current program by touching 'Pause' button and continue run by touching 'Resume' button.
- 5) Stop the current program by touching 'Stop' button. There will be a pop-up confirming 'Are you sure you want to stop the program?' . Touch 'confirm' button to stop the program, or touch 'Cancel' button to continue the program.
- 6) After completion of the program, the result report page will open automatically as follows.

🏠
Result report
🔍
2022/06/07 13:45:40

- Device name:
- Program name: chc\_test
- Program ID: 202206011721
- Login user:
- Login Time: 1970/01/01 Thursday 08:00
- Reaction volume(uL): 80
- Hot lid Status: Off
- Hot lid temperature(°C): 105.0
- Program starts: 2022/06/01 Wednesday 17:24
- Program finished: 2022/06/01 Wednesday 17:24
- Remarks:

- Program details:
- [phase 1] x 1
- (step1) 92.0, 01:00, 100%
- [phase 2] x 24
- (step1) 92.0, 00:30, 100%
- (step2) 51.0, 00:15, 100%
- (step3) 67.0, 01:30, 100%
- [phase 3] x 1
- (step1) 33.0, ∞, 100%
- Log:
- The program quitted at 2022/06/01 Wednesday 17:24:55

Result will be saved in the Reports folder automatically

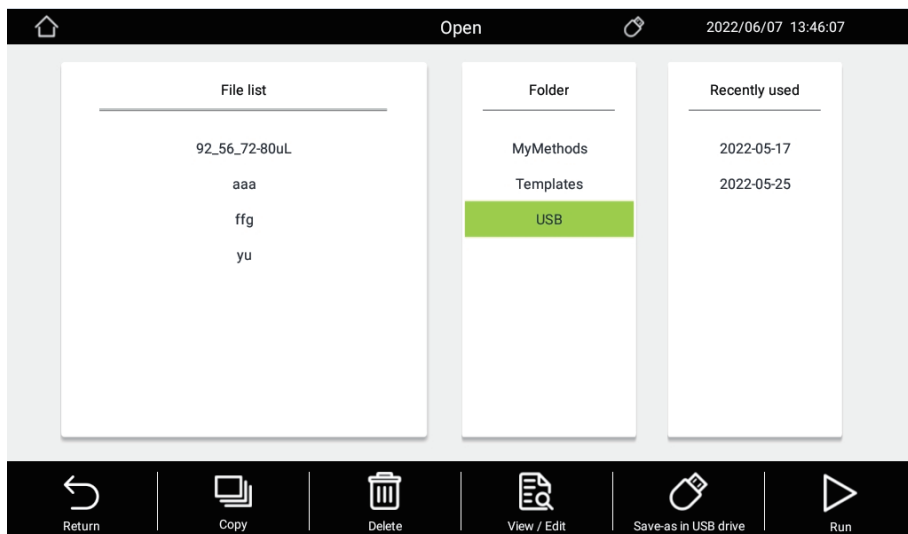
Confirm

Save-as in USB drive

Notes: If the above operation can be performed properly, that means there is no problem with the instrument. Otherwise, the instrument may be damaged in shipment. In this case, please contact manufacturer or supplier for technical support.

### /// Open

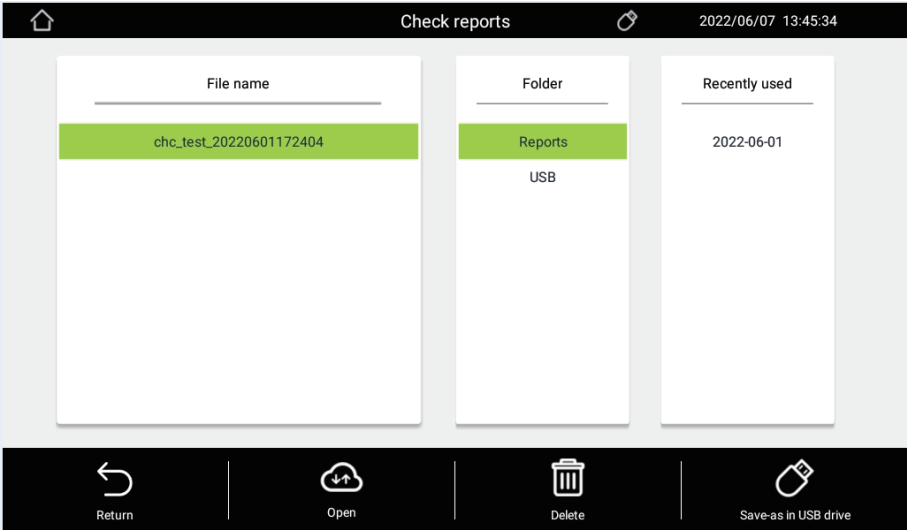
Touch 'Open' button in the home screen and enter the 'open' page.



1. A run method is a set of instructions that specifies the heating and cooling parameters.
2. The instrument is preset with 11 template programs saved in the 'Templates' folder. You can directly choose, edit and save any one of them without altering the template files.
3. Previously saved methods/programs can be found under 'MyMethods' . You can choose, copy, delete, view, edit any saved program, or save it in USB drive.
4. Programs previously saved on USB drive can also be opened by selecting the USB folder.

/// Report

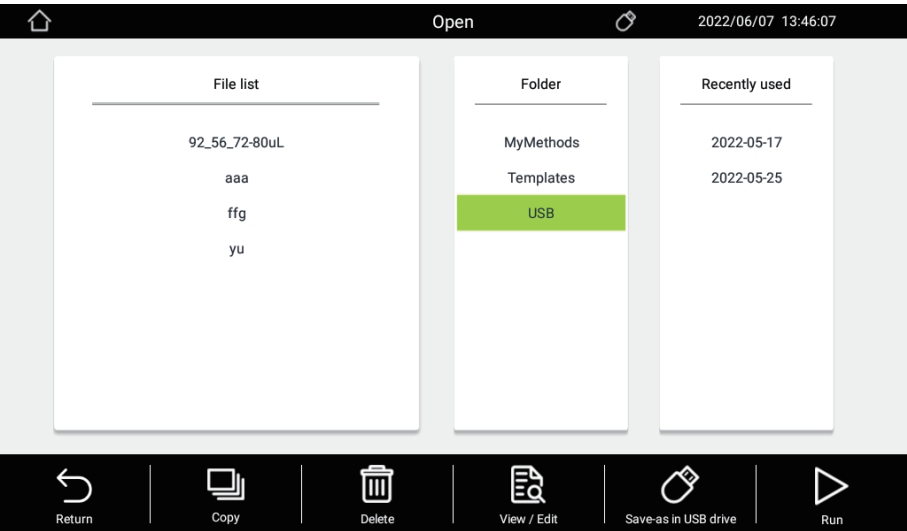
Touch 'Report' button in the home screen and enter the page of 'Check reports' .



Here you can check or delete the reports of run programs or save them in a USB drive.

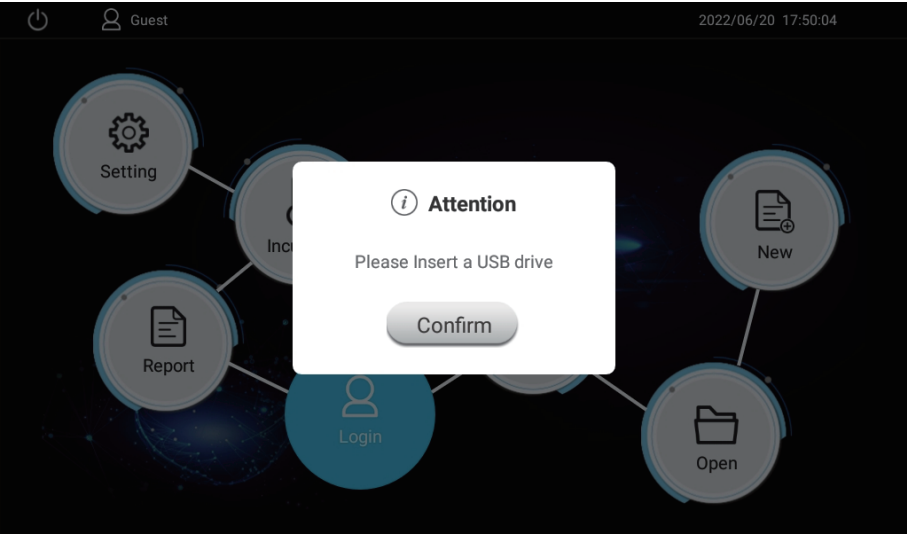
/// USB Port

Touching 'USB' button on the home screen, you can view the programs saved in the USB drive.



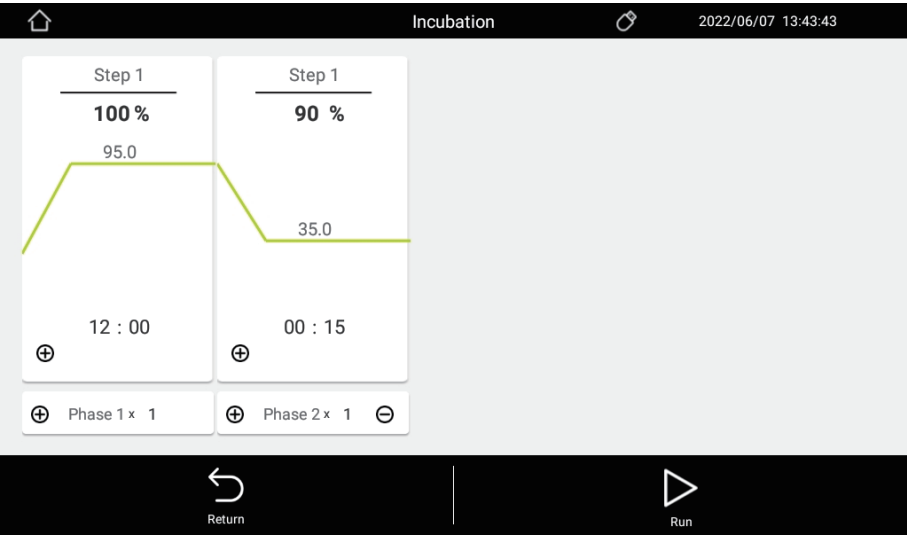


If no USB drive is inserted, there will be a pop-up as below.



/// Incubation

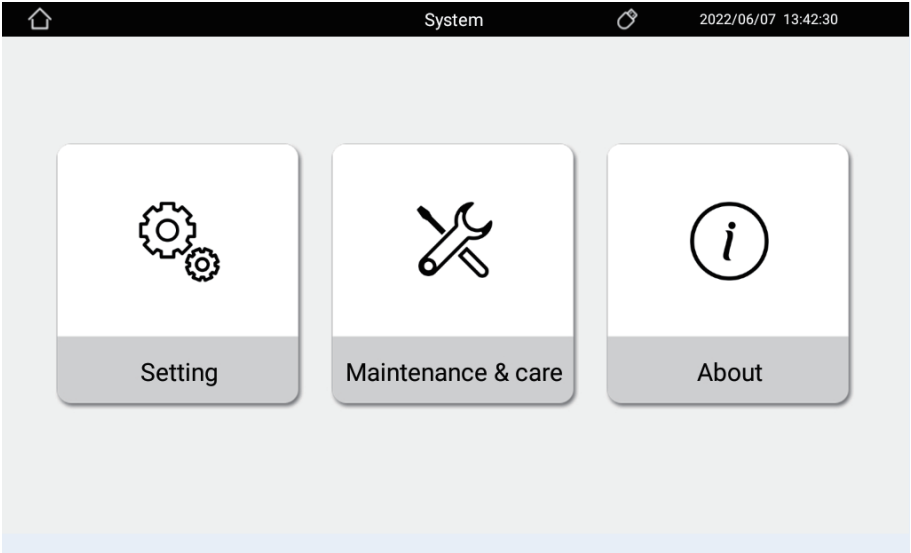
Touch 'Incubation' button in the home screen and enter the 'Incubation' page.



You can perform the incubation function for a long time using the function, for example, incubate overnight at 4°C.

/// System

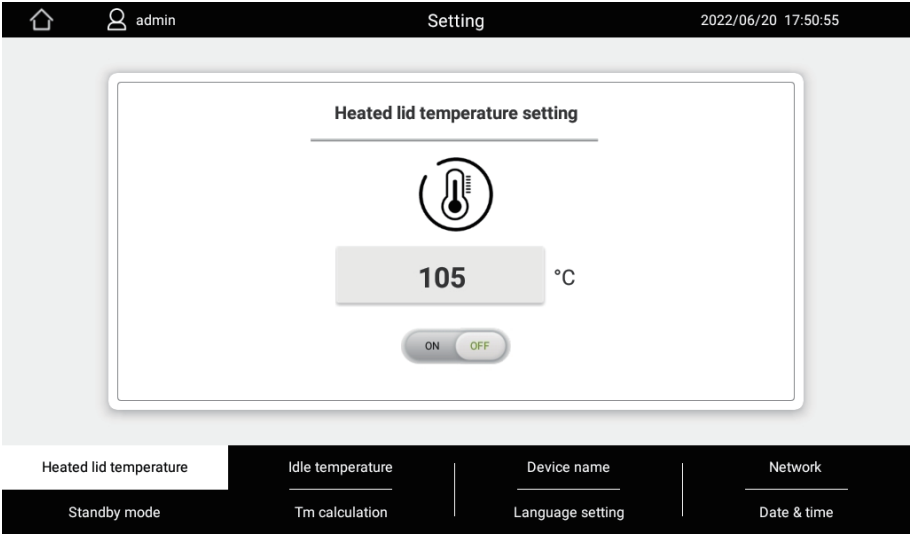
Touch 'System' button in the home screen and enter the 'system' page for settings.

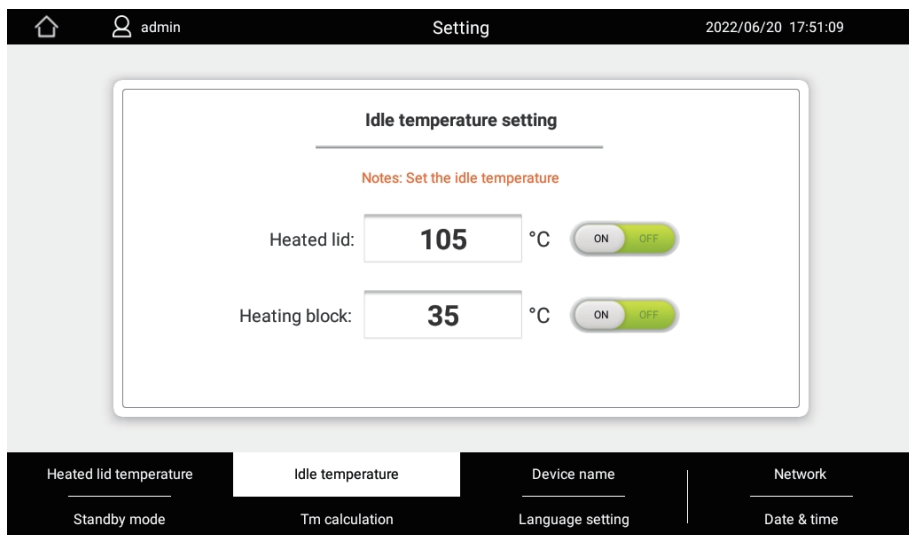


You can select 'Setting' , 'Maintenance & Care' , 'About' as desired.

1. Touch 'Setting' button to enter the following page.

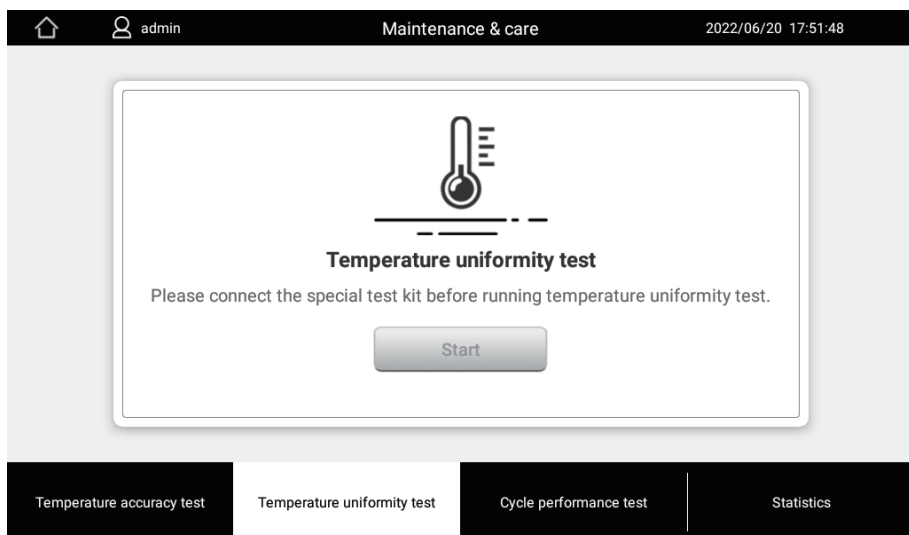
You can edit heated lid temperature, idle temperature, device name, network, standby mode, do Tm calculation, adjust language setting, date and time as required.





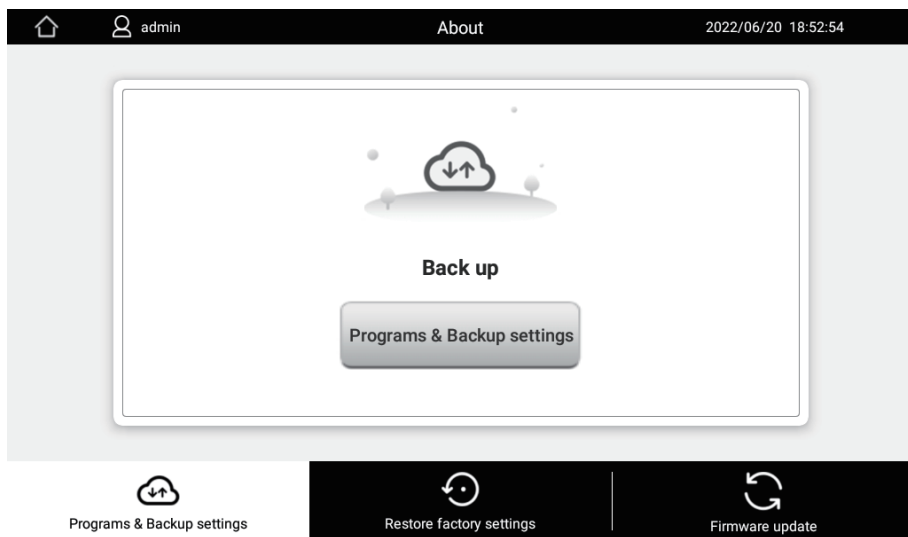
2. Touch 'Maintenance & Care' button and enter the following page.

When temperature calibration kit (required additionally) is connected, you can run tests for temperature accuracy & uniformity, and run cycle performance test.

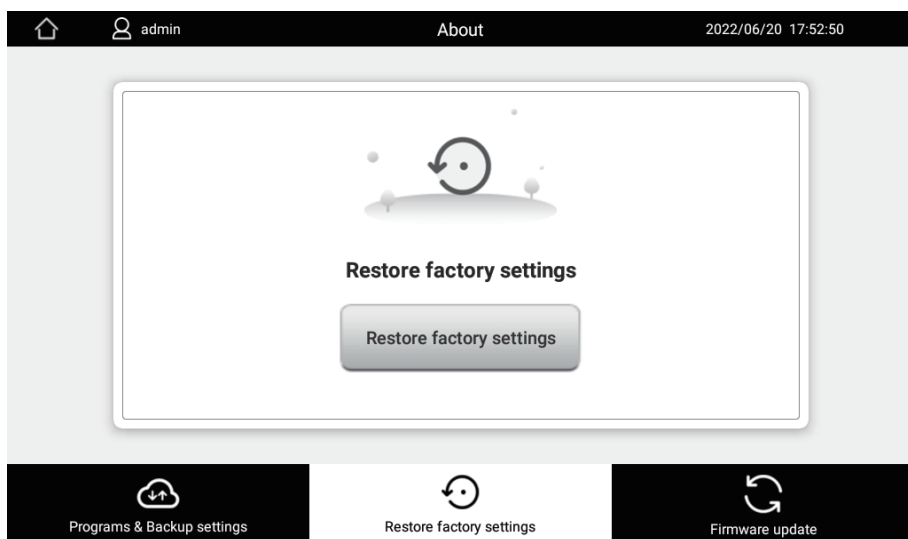


3. Touch 'About' button.

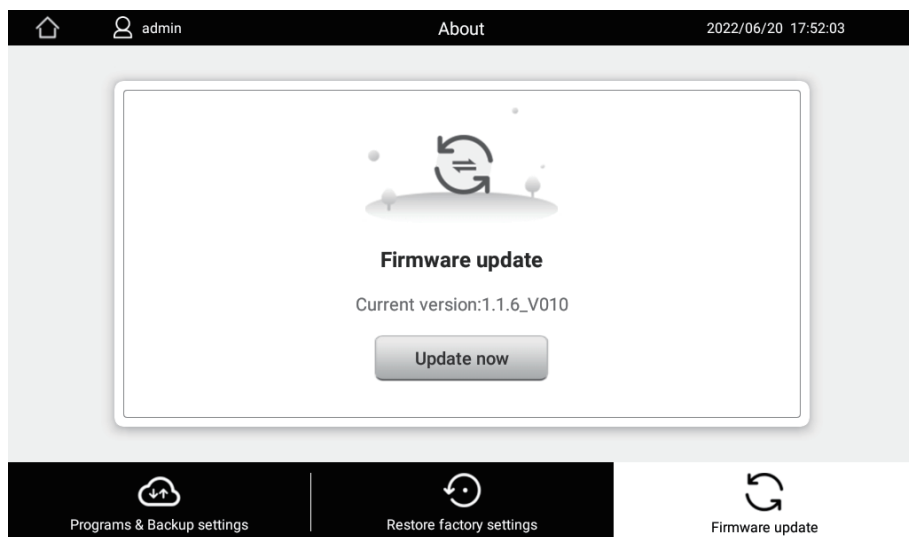
1) Touch 'Program & backup settings' , you can back up the programs as needed to a USB drive.



2) Only Admin account can operate 'restore factory settings' .



3) Touch 'Firmware update' button to see the current firmware version installed. If you need to update firmware, please insert a USB drive with firmware installation package, and touch 'update now' .



## 7. Troubleshooting

1. The instrument cannot work after start-up.

- Check if the power cord is connected properly.
- Check if DC power plug is disconnected or loose.

2. Self-testing failure

- Turn off the power switch and re-start the device.

## 8.Error Codes

Error code	Error Description	Error description
E1	Malfunction of TEC block No. 1	E1 pop-up and buzz
E2	Malfunction of TEC block No. 2	E2 pop-up and buzz
E3	Malfunction of TEC block No. 3	E3 pop-up and buzz
E4	Malfunction of TEC block No. 4	E4 pop-up and buzz
E5	Malfunction of TEC block No. 5	E5 pop-up and buzz
E6	Malfunction of TEC block No. 6	E6 pop-up and buzz
E7	Failure in heated lid	E7 pop-up and buzz
E8	Radiator malfunction	E8 pop-up and buzz
E9	Malfunction of temperature sensor of TEC block No. 1	E9 pop-up and buzz
E10	Malfunction of temperature sensor of TEC block No. 2	E10 pop-up and buzz
E11	Malfunction of temperature sensor of TEC block No. 3	E11 pop-up and buzz
E12	Malfunction of temperature sensor of TEC block No. 4	E12 pop-up and buzz
E13	Malfunction of temperature sensor of TEC block No. 5	E13 pop-up and buzz
E14	Malfunction of temperature sensor of TEC block No. 6	E14 pop-up and buzz
E15	Malfunction of temperature sensor of heated lid	E15 pop-up and buzz
E16	Malfunction of temperature sensor of radiator	E16 pop-up and buzz
E17	Communication failure or others	E17 pop-up and buzz

If you still cannot trouble shoot the problems, please contact supplier or manufacturer.

## 9. Cleaning & Maintenance

No special maintenance is needed for this device. There might be possible and incidental failure caused by natural wear and tear of the parts.

### Cleaning

- Disconnect the power supply before cleaning the instrument.
- When cleaning, only use cleaning solution recommended by us, such as aqueous solution with active agent and isopropyl alcohol.
- Wear protective gloves when cleaning the device.
- Do not immerse device in the cleaning solution.
- When cleaning, do not let moisture penetrate the instrument.
- Please confirm with us before cleaning with other methods to avoid damage to the instrument.

### Maintenance

Before sending back your instrument for service, please clean it and ensure there is no hazardous material remaining inside the instrument.

For repair service, please pack the device with the original packaging and send it back. Use proper packaging if original packaging is no longer available.

10. Technical Specifications

Item name	Specifications
Input voltage [V] / Frequency [Hz]	AC 100 V-240V, 50/60Hz
Max input power [W]	750W
Display	7-inch LCD touch screen
Compatible consumables	96X0.2mL PCR tubes, 8X12 PCR strips and 96-well plate
Heating block temperature range [°C]	4°C~100°C
Heated lid temperature range [°C]	30°C~115°C
Accuracy of temperature display [°C]	±0.1°C
Accuracy of temperature control [°C]	±0.25°C (35 °C – 99.9°C)
Max temperature ramp rate [°C/s]	5°C/s
Max cooling rate [°C/s]	4°C/s
Temperature uniformity [°C]	< 0.5°C(20s after reaching 95°C)
Gradient temperature range [°C]	30-99°C
Gradient temperature difference [°C]	1-25°C (max. 5°C between adjacent blocks)
Material of heating blocks	Aluminum alloy
Communication port	USB & RS232
Program Storage Capacity	1000
Protection grade [DIN EN60529]	IP42
Power loss protection (PLP)	Included
Permissible ambient temperature [°C]	5-40°C
Permissible ambient humidity [%]	80%
Dimensions (W*D*H) [mm]	365*243*244mm
Weight [kg]	9KG



## 11. Warranty

This instrument is warranted to be free from defects in materials and workmanship under normal use and service, for a period of 12 months from the date of dispatch. The warranty is extended only to the original purchaser.

It shall not apply to any product or parts which have been damaged on account of improper installation, improper connections, misuse, accident, or abnormal conditions of operation. For claims under the warranty, please contact your local supplier or the manufacturer.